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REGISTRATION SECTION

EXHIBIT A

TO REGISTRATION STATEMENT

Under the Foreign Agents Registration Act of 1938, as amended

Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant Milbank, Tweed, Hadley & McCloy 1 Chase Manhattan Plaza, New York, N.Y. 10005	2. Registration No. 1839
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3. Name of foreign principal Government of Iceland	4. Principal address of foreign principal Reykjavik, Iceland
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5. Indicate whether your foreign principal is one of the following type:

☒ Foreign government

☐ Foreign political party

☐ Foreign or ☐ domestic organization: If either, check one of the following:

☐ Partnership

☐ Committee

☐ Corporation

☐ Voluntary group

☐ Association

☐ Other (specify) _____

☐ Individual - State his nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant.

Landsvirkjun (The National Power Company)

b) Name and title of official with whom registrant deals.

Halldor Jonatansson, Deputy General Manager

7. If the foreign principal is a foreign political party, state: Not Applicable

a) Principal address

b) Name and title of official with whom the registrant deals.

c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party, Not Applicable

a) State the nature of the business or activity of this foreign principal

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b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal Yes ☐ No ☒

Directed by a foreign government, foreign political party, or other foreign principal. . . . Yes ☐ No ☒

Controlled by a foreign government, foreign political party, or other foreign principal . . . Yes ☐ No ☒

Financed by a foreign government, foreign political party, or other foreign principal . . . Yes ☐ No ☒

Subsidized in whole by a foreign government, foreign political party, or other foreign principal Yes ☐ No ☒

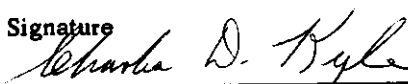
Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes ☐ No ☒

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

Not Applicable

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Not Applicable

Date of Exhibit A April / 8 , 1973	Name and Title Charles D. Kyle, Partner	Signature 
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UNITED STATES DEPARTMENT OF JUSTICE
Washington, D.C. 20530

REGISTRATION SECTION

EXHIBIT B

TO REGISTRATION STATEMENT
Under the Foreign Agents Registration Act
of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Milbank, Tweed, Hadley & McCloy Registration No. 1839	Government of Iceland

Check Appropriate Boxes:

- ☐ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- ☐ There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- ☒ The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

Registrant was requested to perform legal services referred to in Item 4. Registrant's fees were in general based on the time and effort devoted to the matters referred to in Item 4, and Registrant was reimbursed for expenses incurred.

TERMINATED
DATE 5-9-78

- Describe fully the nature and method of performance of the above indicated agreement or understanding.


Registrant was engaged in 1964 to render legal advice to Foreign Principal in connection with the negotiation and execution of contractual arrangements looking to the construction, financing and operation of the Burfell power plant in Iceland by Landsvirkjun (the Icelandic National Power Company) and the sale of power to an aluminum smelter to be constructed in Iceland by a subsidiary of Swiss Aluminum Limited. Since the completion in September 1966 of the negotiation and execution of said contracts, Registrant has on a few scattered occasions been consulted in connection with the interpretation or a proposed modification of one or more of such contracts. The last such occasion was in the latter part of 1971 and early 1972. Registrant has no way of knowing whether there will be any such further occasions.

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

See Item 4 above. Registrant has had no contact with the Foreign Principal since in or about March, 1972.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?^{1/} Yes ☐ No ☒

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Date of Exhibit B	Name and Title	Signature
April 18, 1973	Charles D. Kyle, a Partner	

^{1/} Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.